



OKLAHOMA ETHICS COMMISSION

PHONE: (405) 521-3451 • FAX: (405) 521-4905 • WEBSITE: WWW.OK.GOV/ETHICS

CANDIDATE COMMITTEE CONTRIBUTIONS AND EXPENDITURES REPORT

AMENDED: NO

Full Legal Name of Candidate (Last, First, Middle) JULIE DANIELS	Ethics Number 7909
Full Name of Committee DANIELS FOR SENATE COMMITTEE (2016)	
Complete Name of Office Sought STATE SENATOR, DISTRICT 29	Special or General Election Date 11/8/2016
Type of Report 2016 1ST QUARTER REPORT	Reporting Period: 01/01/2016 - 03/31/2016

☐ **NO ACTIVITY.** This Committee did not receive any funds or contributions, incur any loans, or expend any funds during this reporting period.

☐ **FINAL REPORT.** This Committee dissolved in accordance with the Ethics Rules and has no funds remaining.

☐ **DEBT.** This Committee dissolved with outstanding debt which was resolved as indicated on Schedule J.

SCHEDULE SUMMARY

REPORTING PERIOD TOTAL

AGGREGATE TOTAL

1.	REPORTING PERIOD BEGINNING BALANCE:	\$30,213.10	
2.	Surplus Funds Transferred from Prior Committee [Schedule B]	\$0.00	\$0.00
3.	Monetary Contributions from Individuals [Schedule A]	\$3,450.00	\$46,898.00
4.	Monetary Contributions from PACs [Schedule A]	\$0.00	\$0.00
5.	Monetary Contributions from a Political Party [Schedule A]	\$0.00	\$0.00
6.	All Other Funds [Schedule B]	\$0.00	\$0.00
7a.	Loans [Schedule C]	\$0.00	\$1,750.00
7b.	Loan Forgiveness [Schedule C]	\$0.00	\$0.00
8.	TOTAL FUNDS RECEIVED:	\$3,450.00	\$48,648.00
9.	In Kind Contributions [Schedule D]	\$750.00	\$1,623.22
10.	TOTAL FUNDS AND IN KIND CONTRIBUTIONS RECEIVED:	\$4,200.00	\$50,271.22
11.	Campaign Expenditures Made [Schedule E]	\$10,226.01	\$25,210.91
12.	Contributions to Candidate Committees [Schedule E]	\$0.00	\$0.00
13.	Officeholder Expenses [Schedule F]	\$0.00	\$0.00
14.	Surplus Funds [Schedule H or Schedule B for transfers to new committee]	\$0.00	\$0.00
15.	TOTAL FUNDS EXPENDED:	\$10,226.01	\$25,210.91
16.	In-Kind Expenditures [Schedule E]	\$0.00	\$0.00
17.	Refunds issued [Calculated in Schedules A and B]	\$0.00	\$0.00
18.	Debt from Prior Committee		\$0.00
19.	REPORTING PERIOD ENDING BALANCE: [Line 1 + Line 8 - Line 15]	\$23,437.09	

By signing, electronic or otherwise, my name below, I, acknowledge that the information submitted is complete, true and accurate as of the date submitted. I understand the failure to provide such information is a violation of the Ethics Rules of Oklahoma. I understand that I can update the information above at any time by filing an amended Contributions and Expenditures Report.

4/27/2016

Date submitted

JULIE DANIELS on behalf of JULIE DANIELS

Officer's signature

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COMMITTEE SCHEDULE A - MONETARY CONTRIBUTIONS

AMENDED: NO

Full Legal Name of Candidate (if applicable) JULIE DANIELS	Full Name of Committee DANIELS FOR SENATE COMMITTEE (2016)	
Type of Report 2016 1ST QUARTER REPORT	Reporting Period 01/01/2016 - 03/31/2016	Ethics Number 7909

Contributions of \$50 or less	Number	Reporting Period Total	Aggregate
	0	\$0.00	\$500.00

CONTRIBUTIONS EXCEEDING \$50

Date	Contributor Information [Name/Address/Occupation/Employer] [Name of Committee, Committee #]	Type of Contributor	Amount	Reporting Period Total	Aggregate Total
3/10/2016	ROBERT BURRO 2308 BULL RUN EDMOND, OK 73034 RETIRED CONOCOPHILLIPS	Monetary : Individual	\$100.00	\$100.00	\$100.00
3/3/2016	CAROLINE CASSELBERRY 4021 SILVER LAKE RD. BARTLESVILLE, OK 74006 LIFE COACH SURELIFE, LLC	Monetary : Individual	\$750.00	\$750.00	\$750.00
3/23/2016	ED GORDON 2435 US HIGHWAY 60 BARTLESVILLE, OK 74003 CITY MANAGER CITY OF BARTLESVILLE	Monetary : Individual	\$400.00	\$400.00	\$400.00
2/23/2016	RICHARD HENRY 112 VAL VERDE SUITE AALTUS, OK 73521 DENTIST VAL VERDE DENTAL ASSOCIATES	Monetary : Individual	\$500.00	\$500.00	\$500.00
2/9/2016	ROBERT HERRON 1524 MOUNTAIN RD. BARTLESVILLE, OK 74003 PROVOST OKLAHOMA WESLEYAN UNIVERSITY	Monetary : Individual	\$100.00	\$100.00	\$100.00
1/28/2016	ROBERT H KANE 2029 S. COLUMBIA PL. TULSA, OK 74114 PRESIDENT QUAL-TRON, INC.	Monetary : Individual	\$250.00	\$250.00	\$250.00
2/23/2016	JOE LEVERTT 201 S. PARKLANE ALTUS, OK 73521 PHYSICIAN INTEGRIS	Monetary : Individual	\$250.00	\$250.00	\$250.00
3/1/2016	CHARLES M SUBLETT 320 S. BOSTON STE. 1115TULSA, OK 74103 ATTORNEY SELF EMPLOYED	Monetary : Individual	\$500.00	\$500.00	\$500.00

Date	Contributor Information [Name/Address/Occupation/Employer] [Name of Committee, Committee #]	Type of Contributor	Amount	Reporting Period Total	Aggregate Total
1/28/2016	BOB SULLIVAN 2200 S. UTICA PLACE UNIT 70TULSA, OK 74114 OIL AND GAS PRODUCER SELF EMPLOYED	Monetary : Individual	\$500.00	\$500.00	\$500.00
3/28/2016	MARK WILBURN 1500 HAMPDEN ROAD BARTLESVILLE, OK 74006 FINANCE TRUITY CREDIT UNION	Monetary : Individual	\$100.00	\$100.00	\$100.00

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COMMITTEE SCHEDULE D - IN KIND CONTRIBUTIONS

AMENDED: NO

Full Legal Name of Candidate (if applicable) JULIE DANIELS	Full Name of Committee DANIELS FOR SENATE COMMITTEE (2016)	
Type of Report 2016 1ST QUARTER REPORT	Reporting Period 01/01/2016 - 03/31/2016	Ethics Number 7909

IN Kind Contributions of \$50 or less	Number	Reporting Period Total	Aggregate
	0	\$0.00	\$0.00

IN KIND CONTRIBUTIONS EXCEEDING \$50

Date	Contributor Information [Name/Address/Occupation/Employer] [Name of Committee, Committee #]	Type of Contributor	Description of Goods or Services	Amount	Reporting Period Total	Aggregate Total
12/4/2015	JULIE DANIELS 2191 KYLE ROAD BARTLESVILLE, OK 74006 CANDIDATE NA	Individual	Offset due to update of filed item	(\$190.20)	(\$190.20)	\$683.02
12/4/2015	JULIE DANIELS 2191 KYLE ROAD BARTLESVILLE, OK 74006 CANDIDATE NA	Individual	CANDY FOR BARTLESVILLE AND NOWATA CHRISTMAS PARADES AND RAMONA CHILDREN'S CHRISTMAS PARTY	\$190.20	\$0.00	\$873.22
12/7/2015	JULIE DANIELS 2191 KYLE ROAD BARTLESVILLE, OK 74006 CANDIDATE NA	Individual	Offset due to update of filed item	(\$48.50)	(\$48.50)	\$824.72
12/7/2015	JULIE DANIELS 2191 KYLE ROAD BARTLESVILLE, OK 74006 CANDIDATE NA	Individual	CANDY FOR BARTLESVILLE AND NOWATA CHRISTMAS PARADES AND RAMONA CHILDREN'S CHRISTMAS PARTY	\$48.50	\$0.00	\$873.22
2/1/2016	JULIE DANIELS 2191 KYLE ROAD BARTLESVILLE, OK 74006 CANDIDATE NA	Individual	BARTLESVILLE REGIONAL CHAMBER OF COMMERCE 2016 LEGISLATIVE UPDATE SPONSOR 2/5/16 - 6/3/16 FEATURING CAMPAIGN LOGO FOR DANIELS FOR SENATE	\$750.00	\$750.00	\$1,623.22

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COMMITTEE SCHEDULE E - GENERAL EXPENDITURES

AMENDED: NO

Full Legal Name of Candidate (if applicable) JULIE DANIELS	Full Name of Committee DANIELS FOR SENATE COMMITTEE (2016)	
Type of Report 2016 1ST QUARTER REPORT	Reporting Period 01/01/2016 - 03/31/2016	Ethics Number 7909

Expenditure of \$200 or less	Number	Reporting Period Total
	3	\$57.45

GENERAL EXPENDITURES EXCEEDING \$200

Date	Entity Receiving Expenditure [Name/Address] or [Name of Committee, Committee #]	Category of Expenditure	Description of Goods or Services Purchased	Amount	Reporting Period Total	Aggregate Total
9/28/2015	AH STRATEGIES 4020 N. LINCOLN BLVD. SUITE 100 OKLAHOMA CITY, OK 73105	Ordinary and Necessary Campaign Expense	Offset due to update of filed item - CONSULTING	(\$1,000.00)	(\$1,000.00)	\$2,000.00
9/28/2015	AH STRATEGIES 4020 N. LINCOLN BLVD. SUITE 100 OKLAHOMA CITY, OK 73105	Ordinary and Necessary Campaign Expense	STRATEGIC CONSULTING	\$1,000.00	\$0.00	\$3,000.00
11/30/2015	AH STRATEGIES 4020 N. LINCOLN BLVD. SUITE 100 OKLAHOMA CITY, OK 73105	Ordinary and Necessary Campaign Expense	Offset due to update of filed item - CONSULTING	(\$1,000.00)	(\$1,000.00)	\$2,000.00
11/30/2015	AH STRATEGIES 4020 N. LINCOLN BLVD. SUITE 100 OKLAHOMA CITY, OK 73105	Ordinary and Necessary Campaign Expense	STRATEGIC CONSULTING	\$1,000.00	\$0.00	\$3,000.00
12/27/2015	AH STRATEGIES 4020 N. LINCOLN BLVD. SUITE 100 OKLAHOMA CITY, OK 73105	Ordinary and Necessary Campaign Expense	Offset due to update of filed item - CONSULTING	(\$1,000.00)	(\$1,000.00)	\$2,000.00
12/27/2015	AH STRATEGIES 4020 N. LINCOLN BLVD. SUITE 100 OKLAHOMA CITY, OK 73105	Ordinary and Necessary Campaign Expense	STRATEGIC CONSULTING	\$1,000.00	\$0.00	\$3,000.00
1/28/2016	AH STRATEGIES 4020 N. LINCOLN BLVD. SUITE 100 OKLAHOMA CITY, OK 73105	Ordinary and Necessary Campaign Expense	STRATEGIC CONSULTING	\$2,000.00	\$2,000.00	\$5,000.00
2/29/2016	AH STRATEGIES 4020 N. LINCOLN BLVD. SUITE 100 OKLAHOMA CITY, OK 73105	Ordinary and Necessary Campaign Expense	STRATEGIC CONSULTING	\$2,000.00	\$4,000.00	\$7,000.00
3/31/2016	AH STRATEGIES 4020 N. LINCOLN BLVD. SUITE 100 OKLAHOMA CITY, OK 73105	Ordinary and Necessary Campaign Expense	STRATEGIC CONSULTING	\$2,000.00	\$6,000.00	\$9,000.00

Date	Entity Receiving Expenditure [Name/Address] or [Name of Committee, Committee #]	Category of Expenditure	Description of Goods or Services Purchased	Amount	Reporting Period Total	Aggregate Total
3/7/2016	KELEHER OUTDOOR ADVERTISING, INC. 523 S. VIRGINIA BARTLESVILLE, OK 74003	Ordinary and Necessary Campaign Expense	ONE HALF PAYMENT FOR BILLBOARDS	\$1,575.00	\$1,575.00	\$1,575.00
3/28/2016	OLDHAM'S SIGN SHOP 301 W. 7TH BRISTOW, OK 74010	Ordinary and Necessary Campaign Expense	YARD SIGNS	\$2,593.56	\$2,593.56	\$2,593.56